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A world of insight

# BusinessIQ – Homepage/PayGo User

- 1 QuickSearch persistent
- 2 Recent Activity shows reports pulled
- 3 Summary modules will appear depending upon user access – Alerts & DNS Campaign Summary
- 4 My Tasks – similar to Outlook tasks and available to all users regardless of tier
- 5 News feed

paygo user [Change password in 8 days](#) | Subcode 9 [Change subscriber](#) [Sign off](#) | [My Settings](#)

**Experian**

Home Expanded Search Portfolio Alerts Decisioning Collections Report Manager System Administration Resources

Quick Search Business Name\* City\* State\* or ZIP Telephone BIN OR Search Expanded Search

**TRY THE NEW ISP MODULE. FREE TRIAL**  
[Try now](#)

Experian has some updates for you

- [Downtime Alert Tuesday Sep 29th](#) lacus eros, ac viverra fells.
- [New & Improved](#) lacus eros, ac viverra fells.

**My Tasks**

- [May 22](#)
- [task 111](#)
- [Pull Profile on Memphis Cafe, CA](#)
- [medium task](#)

**Recent Activity** 10 rows

Date	Business	Category	Type	User ID	Reference
05/25/2010	DELICIOUS VINYL RECORDS LLC	Pulled Report	BPS	2895	
05/25/2010	RVCA CORP	Pulled Report	BPS	2894	
05/25/2010	MEMPHIS SOUL CAFE & BAR	Pulled Report	BPS	2893	
05/25/2010	JAVIER'S CANTINA & GRILL	Pulled Report	BSUM	2892	
05/25/2010	VOLCOM, INC	Pulled Report	BPR	2891	
05/25/2010	DAVOL INC	Pulled Report	BPR	2850	
05/25/2010	BRIAN D SECIA BUILDER INC	Pulled Report	BPS	2849	

**DNS Campaign Summary** View all 10 rows

Date	Campaign code	Number of letters	Outstanding debt	CURE performance
05/14/2010	W36	0	9739668	0
05/14/2010	W35	0	16478693	0
05/13/2010	A36	0	7351283	0
05/13/2010	W32	0	7351283	0
05/11/2010	W2Z	0	4121961	0

**MSNBC US NEWS**

# BusinessIQ – Homepage/Premium User

- 1 QuickSearch persistent
  - 2 Watch List shows specific accounts – data is pushed to the client
  - 3 Summary modules will appear depending upon user access – Alerts & DNS Campaign Summary
  - 4 My Tasks – similar to Outlook tasks and available to all users regardless of tier
  - 5 Portfolio Graphs will appear
- News feed is also available

The screenshot shows the BusinessIQ Premium User Homepage. At the top, there is a navigation bar with tabs: Home, Expanded Search, Portfolio, Alerts, Decisioning, Collections, Report Manager, System Administration, and Resources. Below this is a Quick Search section with fields for Business Name\*, City\*, State\*, or ZIP, Telephone, and BIN, along with a Search button. A callout '1' is placed over the Business Name field.

The main content area is titled 'Welcome to BusinessIQ!'. On the left, there is a 'Learn how to advance your business' banner with a 'View' button. Below this is a 'My Tasks' section with a table of tasks and their due dates. A callout '4' is placed over the 'My Tasks' header.

The central part of the page features a 'Top 10 Riskiest Businesses - Watch List' table. A callout '2' is placed over the table header. The table has columns for Business, Business ID, Score, DBT Continuous, Payment Trend, Trade Balance, Highest Credit Amt. Extended, and No. Alerts This Month. The data rows include Sample Company, Test Company, Demo Company, Crocker Industries, Acme, Test Industries, Demo Inc., Sample LLC, Sample Inc., and Fabricated Industries.

Below the Watch List is an 'Alerts Summary: Top Priority Unread' table. A callout '3' is placed over the table header. The table has columns for Date, Business, Trigger Type, and Priority. The data rows include Test Industries, Demo Inc., Sample LLC, Sample Inc., Fabricated Industries, Acme, and Crocker Industries.

On the right side, there is a 'Portfolio Risk' section with a pie chart. A callout '5' is placed over the pie chart. The pie chart shows risk levels: Low (23%), Low-Med (26%), Med-High (19%), High (13%), and Recent Bankruptcy (1%). A legend at the bottom identifies the colors for each risk level.

# How to pull reports and scores

## Option 1 – QuickSearch

- QuickSearch:
  - Accelerates your research
  - Mimics the fastest industry-leading Internet search engines to find a company without typing in a full inquiry request

- 1 Search fields enabled for type ahead
- 2 Suggestions display as characters are typed
- 3 Clicking upon one of the suggestions takes you to the Select Report page

### Key Point

- Users will not always get a hit. What must they do?
- Enter Name, City and State; clicking upon Search will result in a LOS via TrueSearch.

The screenshot displays the QuickSearch interface. At the top, there are search fields for Business Name\*, City\*, State\*, or ZIP, and Telephone. The Business Name field contains 'crocker industries'. A blue circle '1' is placed above the Business Name field. Below the search fields is a 'Search' button. A 'Quick Search' label is on the left. Below the search fields is a 'Suggestions' section. A blue circle '2' is placed above the 'Suggestions' header. The suggestions are displayed in a table with columns: Name, Street, City, State, Zip Code, Phone, and BIN. The first three rows are for 'CROCKER INDUSTRIES' with different addresses and cities. The third row is highlighted in yellow, and a blue circle '3' is placed over the 'PHOENIX' cell in that row. Below the table is a message: 'Not finding what you want? Select the "Search Button" or enter additional info in "Expanded Search"'. At the bottom left is a 'Clear fields' button, and at the bottom right is a small icon.

Name	Street	City	State	Zip Code	Phone	BIN
CROCKER INDUSTRIES	12345 TEST DISPLAY ST	PHOENIX	AZ	85032		928805939
CROCKER INDUSTRIES	55541 ANYPLACE ST	COSTA MESA	CA	92626		928805938
CROCKER INDUSTRIES	100 MAIN ST	PHOENIX	AZ	85032	602-555-1234	800914632

# How to pull reports and scores

## Option 2 – Expanded Search

If QuickSearch does not return a match, move to Expanded Search

Home **Expanded Search** Portfolio Alerts Decisioning Collections Report Manager System Administration Resources

Quick Search Business Name\* crocker industries City\* kalamazoo State\* -- or ZIP Telephone OR BIN Search

Suggestions

Name	Street	City	State	Zip Code	Phone	BIN
<b>Don't Stop now</b> <b>Click HERE for Expanded Search - there were no QuickSearch suggestions</b>						
Not finding what you want? Select the "Search Button" or enter additional info in "Expanded Search"						

Clear fields

### 1. Enter information

### 2. Choose from a list of companies

Expanded Search

Credit Risk International Fraud

Search

Business Information \*Required for Search

Business name Crocker Industries

Address

City Phoenix

State AZ

ZIP code

Country

Telephone

BN

Tax ID

Reference Information

Business Owner \*Required for Search

When ordering FCRA reports, check box to acknowledge you have FCRA Permissible Purpose for this transaction \*

FCRA Permissible Purpose

1 BS Blended Reports

Post FCRA agreement Note: You must repeat this certification for each sign on session.

First name \*

Middle Initial

Last Name \*

Social Sec No.

Generation code Select

Address \*

City \*

State \*

ZIP code \*

Driver's License

Year of birth

Age

Phone Number

Add owner | Delete owner

experian user1 | Subcode : 0663670 | Change subscriber Sign off | My Settings

Home **Expanded Search** Portfolio Alerts Decisioning Collections Report Manager System Administration Resources

Expanded Search

Search

View Results Refine this search | New search

Search results for: crocker industries phoenix, AZ

Print Save Export

Viewing 1 - 2 of 2 matches << first < prev 1 next > last >>

Business	Matching Name & Address	Business Identification No.	Tradelines Public Records, Collections
CROCKER INDUSTRIES	100 MAIN ST PHOENIX , AZ 85032 602-555-1234	800914632	11

# How to pull reports and scores

## Selecting Reports

### 3. Choose the report or score you want

- 1 Selected business appears
- 2 User can change default model or credit policy (only displays for decisioning users)
- 3 User selects one or multiple products that they have access to
- 4 Set default selections
- 5 Click "View Reports" and the reports will appear

The screenshot shows the 'Select Report' interface. At the top, the business name 'CROCKER INDUSTRIES' and address '100 MAIN PHOENIX, AZ 85032 602-555-1234' are displayed, with a blue circle '1' highlighting the business information. To the right, the 'Credit Pull Settings' section shows 'Scoring Model: Intelliscore Plus' and 'Credit Policy: 09Sep\_Sanity', with a blue circle '2' highlighting the settings. Below this, there are three columns of report options: 'Popular Combos', 'Commercial Credit Reports', and 'Commercial Credit Score'. The 'Commercial Credit Reports' column has a blue circle '3' highlighting the 'Premier Profile' option, which is selected with a checkmark. At the bottom, there are three buttons: 'View Reports', 'Save Reports', and 'Cancel'. A blue circle '4' highlights the 'View Reports' button, and a blue circle '5' highlights the 'View Reports' button. To the right of the buttons, there is a 'Set default report(s)' section with two radio buttons: 'Use the system default report choices' (selected) and 'Save selected report choices as my default'.

# BusinessIQ – Credit Report

- 1 Displays account details for quick navigation of account information and provides a comprehensive view of the customer
- 2 Pull new reports seamlessly (“Pull New Report”) and add account to Alerts Monitored Set (“Alert Me”)
- 3 Report navigation allows user to jump from section to section in the report
- 4 More Actions allow for: creating a task, adding a note, adding to an account list and adding to the watch list

**CROCKER INDUSTRIES** Account: 1234567

Summary | **Credit Reports** | Alerts | Decisions (2) | Collections (0) | Accounts Receivable | Linkage | History & Notes

**Credit Report** 1

Print / Save | Alert Me | Account Actions 4

**Premier Profile - CROCKER INDUSTRIES** 2

Most recent reports

- ▶ Premier Profile-09/09/2011

-----

**Premier Profile - CROCKER INDUSTRIES** 3

- ▶ Risk Dashboard
- ▶ Business Facts
- ▶ Fraud & OFAC Assessment
- ▶ Credit Risk Score and Credit Limit Recommendation
- ▶ Payment and Legal Filings Summary
- ▶ Legal Filings
- ▶ Uniform Commercial Code (UCC) Filings
- ▶ Inquiries

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Past reports

- ▶ Premier Profile-09/09/2011
- ▶ Business Profile with Score-07/29/2011

**Premier Profile** Pulled: 09/09/2011 16:28:06 CST Pull New Report

Subcode: 663670  
Transaction Number: C041240606  
Search Inquiry: CROCKER INDUSTRIES/100 MAIN ST/PHOENIX/AZ/85032/US/602-555-1234/800914632

**Premier Profile - CROCKER INDUSTRIES** 2

Business Name: **CROCKER INDUSTRIES** Business Identification Number: **800914632**

Primary Address: 100 MAIN PHOENIX, AZ 85032 Phone: (602) 555-1234  
[View Map](#)

Possible OFAC or Victim Statement on file

**Risk Dashboard**

Intelliscore Plus	Days Beyond Terms	Derogatory Legal	Fraud Alerts	Risk & Rating:
Current Score <b>7</b> Range: 0 - 100	Company DBT <b>0</b>	Original Filings <b>2</b>	High Risk Alerts <b>0</b>	Credit Limit Recommendation \$1,800 Intelliscore Plus Risk Assessment <b>HIGH RISK</b>

**Business Facts**

4

Account Actions

- Account Actions
- Create a Task
- Add a Note
- Add to a Account List
- Add to a Watch List

# BusinessIQ – Account Detail Pages Within Portfolio – Summary

Also available - Credit Reports, Alerts, Decisions, Collections, Accounts Receivable, Linkage, History & Notes

1 Displays account details for quick navigation of account information and a comprehensive view of the customer

2 Summary information including:

- ▶ Aging
- ▶ Risk/Credit Status
- ▶ Legal Filings
- ▶ Score over time

■ Pull new report link

3 Account Actions like those available on the credit report

4 Account Actions like those available on the credit report

**CROCKER INDUSTRIES** Account: [v]

Summary | Credit Reports | Alerts | Decisions (0) | Collections (0) | Accounts Receivable | Linkage | History & Notes (1)

Summary | Print / Save | Alert Me | Account [v]

**Account Information**

CROCKER INDUSTRIES  
100 MAIN ST  
PHOENIX, AZ 85032  
602-555-1234  
View Map  
BIN: 800914632  
SIC code: []  
Edit Account Information

**Account Activity**

Reports Pulled (3)  
Business Profile with Score  
Pulled: Nov 16, 2010  
Pull New Report

Decisions (0)  
Alerts (0)  
0 New  
0 Read  
0 Unread

Collections (0)

Notes (1)

Lists (0)

**Aging Information**

Balance	Current	1-30	31-60	61-90	91-120	121-150	151+	Avg
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**Risk Status**

Experian Score: 8.0  
Score Change: N/A  
Percentile: N/A  
Scoring Model: 000214[Intelliscore Plus]  
Action: High Risk  
Description:

Factors Influencing Score

- NUMBER OF COMMERCIAL ACCOUNTS CONTINUOUSLY UPDATED
- NUMBER OF CURRENT COMMERCIAL ACCOUNTS
- NUMBER OF DELINQUENT COMMERCIAL ACCOUNTS
- PERCENT OF ACTIVE COMMERCIAL ACCOUNTS

**Credit Status**

Tradelines: N/A  
Total Balance: N/A  
DBT Overall: N/A  
Recent High Credit: N/A  
Years On File: 33  
Inquiries: N/A

**Legal Filing/Collections**

Bankruptcy:	0	Sum of Legal Filings:	1068
Tax Liens:	1	Total Collections:	0
Judgments:	1	UCC's:	4

**Score Over time**

100  
80  
60  
40  
20  
0

Oct Nov

Score Over Time



# BusinessIQ – Portfolio

- 1 Upload your accounts or use an inquiry-based portfolio
- 2 Segmentation tools allow for quick analysis and the creation of filtered lists
- 3 “Snapshots” provide quick overviews
- 4 Submit batch scoring and account reviews online

The screenshot displays the BusinessIQ Portfolio interface. On the left, there are sections for 'Account Lists' (All Accounts: 5,387), 'Filters' (by Past due, Scores, Risk Segment), and 'Monitoring'. The main area shows a list of accounts, with 'Vader Construction' selected. A detailed view for 'Vader Construction' is open, showing risk status (High risk), aging (\$2,834), credit status, and legal filings. A table of account data is visible in the background, with columns for 'Balance', 'DBT', and 'DBT Overall'. A 'Summary' section at the bottom provides filter set totals and averages. A pie chart in the bottom right corner shows risk distribution: 25% Medium and 17% Low Risk. Four numbered callouts (1-4) highlight key features: 1 points to the account table, 2 to the 'Important List 1' filter, 3 to the 'Vader Construction' account details, and 4 to the 'Other Batch Actions' dropdown menu.

Account	Balance	DBT	DBT Overall
Vader Construction	\$20,350	4	4
Joe's Plumbing	\$20,350	45	45
Javier's Cantina	\$20,350	67	67
Southside Imports	\$20,350	13	13
South Bay Motors	\$20,350	5	5
Red Rooster Cafe	\$20,350	35	35
Memphis Grill	\$20,350	85	85
Myers Consulting	\$20,350	14	14
Meder Catering	\$20,350	0	0
Red Rooster Cafe	\$20,350	35	35
Memphis Grill	\$20,350	85	85
Vader Construction	\$20,350	14	14
Myers Consulting	\$20,350	0	0
Meder Catering	\$20,350	23	23

# BusinessIQ - Alerts

- 1 Select an Alerts Monitored Set (portfolio)
- 2 Review Alert Detail
- 3 After completing review, user marks alert as "Read"
- 4 Export and Printing capabilities exist for easy downloading / saving

The screenshot shows the Experian BusinessIQ Alerts page. At the top, there is a navigation bar with tabs for Home, Expanded Search, Portfolio, Alerts, Decisioning, Collections, Report Manager, System Administration, and Resources. Below the navigation bar is a search section with fields for Business Name, City, State, ZIP, Telephone, and BIN. The main content area is titled "Alerts" and features a dropdown menu for "Select Alerts Monitored Set" (callout 1) and a "GO" button. Below this is a "Mark as Read" button (callout 3) and a "More Actions" dropdown menu with options for "Print" (callout 4) and "Export". The table below displays a list of alerts with columns for Business Name, Account Number, BIN, Alerts Monitored Set, Priority, Status, and a camera icon. The first row is highlighted, and a callout 2 points to the "Alerts Monitored Set" column.

	Business Name	Account Number	BIN	Alerts Monitored Set	Priority		Status	
<input type="checkbox"/>	ALEX FIGLIOLIA CONT	54142270111078450	834575707	ADP EMPLOYER SERVICES	110	3/11/10 LEN (2), DGC (3)	Read	
<input type="checkbox"/>	EYE HEALTH ASSOCIATES OF WNY	QATEST-DEROG38-Delinquent	712006403	ADP EMPLOYER SERVICES	94	3/12/10 UCS (1), L01 (1), DGC (1)	Read	
<input type="checkbox"/>	ADVACE FURNACE&CHIM	QATEST-DEROG28-Returned Checks	834495441	ADP EMPLOYER SERVICES	72	3/12/10 UCC (1), DGC (2)	Read	
<input type="checkbox"/>	F G III	QATEST-DEROG39-Adjustment Bureau	834508022	ADP EMPLOYER SERVICES	48	3/11/10 JUL (2), DGC (1)	Read	
<input type="checkbox"/>	Go Nuts Inc	3739	872017222	ADP EMPLOYER SERVICES	47	3/12/10 CUC (1), DGC (1)	Read	

# BusinessIQ – Alert Configuration

- 1 User can modify alert settings by selecting an Alert Monitored Set to modify
- 2 Select Triggers for monitoring
  - 3 Select Filters to apply to each trigger
- 3 Identify a priority weighing for each alert
- 4 User may also set an Alerts Monitored Set to Experian's default setup
- 5

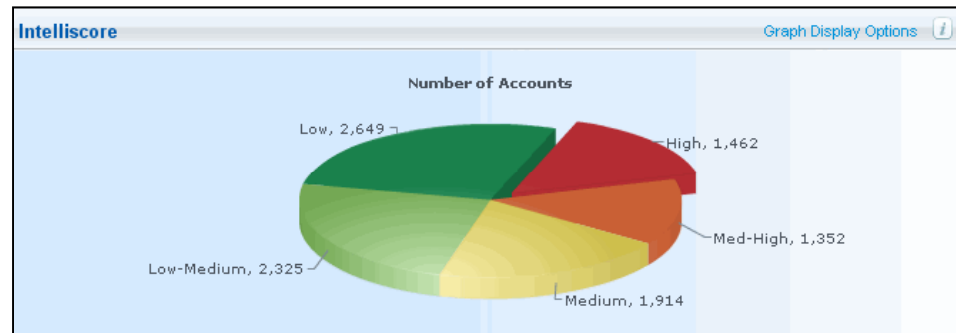
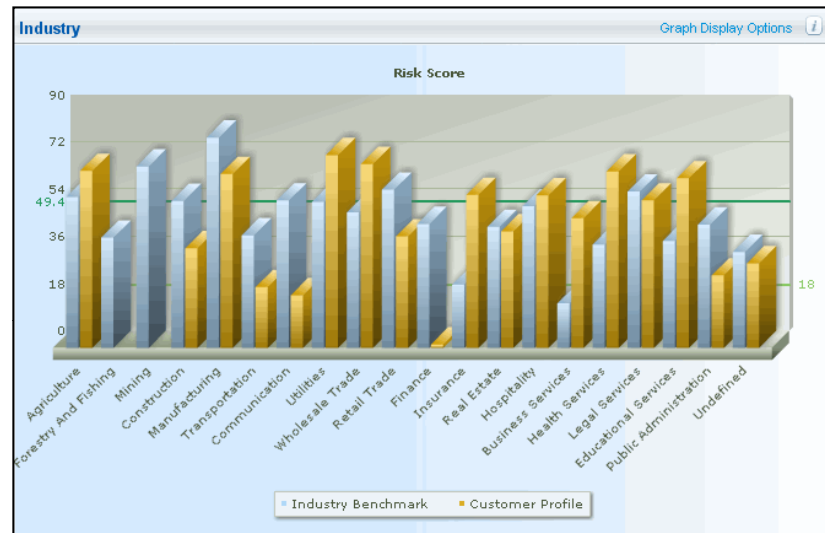
The screenshot displays the 'Alerts Monitored Set : UAT 900003 TEST' configuration page. The interface includes a navigation bar with 'Reports' and 'Management' tabs. Below the title, there is a dropdown menu for 'Alerts Monitored Sets Name' with a 'GO' button. The main content area is divided into two columns. The left column contains a 'Triggers and Filters' section with links for 'Business/Account Filter' and 'Trigger/Filter Set', and an 'Account Registry' section with links for 'Manage Auto Refresh Filter' and 'Manage Alerts Monitored Set'. The right column features a 'Trigger/Filter Set' section with a 'Set to Default' button and a 'Save' button. Below this, there are three alert configuration sections: 'Commercial Intelliscore Change', 'DBT Change', and 'High Credit Amount Change'. Each section has a 'Priority' dropdown menu and several checkboxes for alert settings, such as 'Withhold Change alerts on accounts with Intelliscore above', 'Deliver Score Change alerts on score declines of more than', and 'Deliver DBT Change alerts on DBT increases of more than'. The interface is annotated with five blue circles containing numbers 1 through 5, corresponding to the steps in the list on the left.

# BusinessIQ – Portfolio Analysis

In-depth analysis available to Portfolio Scoring users

Views include:

- Summary & Performance
- Risk & Aging
- Concentration
- Trends
- Benchmarking
- Exposure



# BusinessIQ - Decisioning

1 5 Step process to automate decisioning

2 Results in a consistent automated decision with a credit limit; exception rules can be used for special handling

1

**System Administration**

Search & Reports | User Management | Alerts | Portfolio | **Credit Policies** | Collections | Usage Logs

< List of Credit Policies

### Create New Credit Policy

Complete each of the steps. Then click on "Create new credit policy."

**Step 1\* Select a scorecard**

**Scorecards**

Viewing 1-25 of 250 items

Select	Scorecard	Scorecard Identifier	Description
<input type="radio"/>	[All Industries]	EXP100C	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Cras nec leo est, quis a...
<input type="radio"/>	[All Industries]	EXP100M	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Cras nec leo est, quis a...
<input type="radio"/>	[All Industries]	EXP100A	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Cras nec leo est, quis a...
<input type="radio"/>	[Scorecard for Industry 1]	EXP200C	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Cras nec leo est, quis a...

Edit scorecard

**Step 2 - 4 Optional select the options to designate a business for manual review**

**Step 2 Optionaly select the options to designate a business for manual review**

**Business Facts**

Years in business: Designate the business for  if it has

**Derogatory Public Records**

Bankruptcy: Designate the business for  if it has a

Liens: Designate the business for  if it has m

Judgments: Designate the business for  if it has m

Collections: Designate the business for  if it has m

**Industry**

**Construction by Smith**

Summary | **Credit Reports** | Alerts (9) | Decisions | Collections | Linkage | Accounts Receivable | History & Notes (2)

Account number: 243567

Most recent reports

**2** **Credit Decision: Approve\***  
Credit Limit: \$(Number) to \$(Number)  
\*Override reason(s): [Reasons]

Decision details | Override decision

### Intelliscore Plus and Business Profile Report

Print | Download | Alerts | More actions

Pulled: Oct 14, 2009

Transaction Number: C040590474  
Search Inquiry: Smith Construction/ 1201 E. Woodhurst Dr/ Springfield, MO/66887 / Phone: 417 823 4578

**Identifying information**

**CROCKER INDUSTRIES**  
100 MAIN ST  
PHOENIX, AZ 85032  
(602) 555-1234


Business Identification Number: 800014632  
Years on File: 32+ (FILE ESTABLISHED PRIOR TO 01/1977)  
SIC Code: NATIONAL BANKS - 6021

[See business statement on file details](#)

**Commercial Model**

Intelliscore Plus predicts the likelihood of serious credit delinquency within the next 12 months based on business and/or owner/guarantor risk factors. Higher scores indicate lower risk.

**Intelliscore Plus: 7**

High risk  Low risk

Based on business credit

**Factors Lowering the Score**

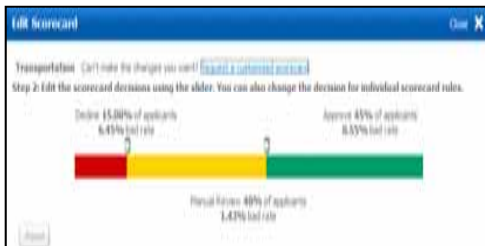
- NUMBER OF DELINQUENT COMMERCIAL ACCOUNTS
- AVERAGE BALANCE OF RECENTLY DELINQUENT COMMERCIAL ACCOUNTS
- PERCENT OF ACTIVE COMMERCIAL ACCOUNTS
- AGE OF OLDEST REPORTED COMMERCIAL ACCOUNT

**All Industry Risk Comparison**

When compared to all businesses, 6% of businesses indicate a higher likelihood of severe delinquency than this business.

Based on your company's action or risk threshold, this business falls within the following category:

**HIGH RISK**



# BusinessIQ – Account Review

- 1 User can filter accounts and submit for batch account review

[Home](#)
[Expanded Search](#)
[Portfolio](#)
[Alerts](#)
[Decisioning](#)
[Collections](#)
[Report Manager](#)
[System Administration](#)
[Resources](#)

Quick Search: Business name\*, City\*, State\* or ZIP, Area code, Telephone, BIN

**Decisioning**
  
[Origination](#)
[Account Reviews](#)
[Standard Reports](#)

[< List of Account Reviews](#)
[< List of Account Reviews](#)

**[Account Reviews 1]**

**Summary**

<b>Date</b>	[Date]	<b>Decision changes</b>	[Number]
<b>Requested by</b>	[Name]	<b>All accounts</b>	[Number]
<b>Filters</b>	Days Beyond Terms is greater than 90	<b>Approves</b>	[Number]
	Accounts receivable is greater than 25,000	<b>Declines</b>	[Number]
<b>Credit policy</b>	[Credit Policy Name]	<b>Manual reviews</b>	[Number]

**List of Accounts Reviewed**

Business	BIN	Changed Decision	Decision	Date	Credit Limit	Prior Decision	Override	Prior Decision Date	Overridden by
Smith Construction	[Number]		[Decision]	12/12/09	\$(Number) ▲	[Decision]	Override	12/12/09	[Name]
Business 2	[Number]		[Decision]	12/12/09	\$(Number) ▲	[Decision]	Override	12/12/09	[Name]
Business 3	[Number]		[Decision]	12/12/09	\$(Number) ▼	[Decision]	Override	12/12/09	[Name]
Business 4	[Number]		[Decision]	12/12/09	\$(Number) ▲	[Decision]	Override	12/12/09	[Name]
Business 5	[Number]		[Decision]	12/12/09	\$(Number) ▲	[Decision]	Override	12/12/09	[Name]
Business 6	[Number]		[Decision]	12/12/09	\$(Number) ▼	[Decision]	Override	12/12/09	[Name]
Business 7	[Number]		[Decision]	12/12/09	\$(Number) ▼	[Decision]	Override	12/12/09	[Name]
Business 8	[Number]		[Decision]	12/12/09	\$(Number) ▼	[Decision]	Override	12/12/09	[Name]
Business 9	[Number]		[Decision]	12/12/09	\$(Number) ▼	[Decision]	Override	12/12/09	[Name]
Business 10	[Number]		[Decision]	12/12/09	\$(Number) ▼	[Decision]	Override	12/12/09	[Name]

1 Perform new account review

# BusinessIQ – Report Manager

- 1 Report accessible for one year
- 2 User can filter on Category, Date or Group

The screenshot displays the BusinessIQ Report Manager interface. At the top, there is a navigation bar with tabs for Home, Expanded Search, Portfolio, Alerts, Decisioning, Collections, Report Manager (selected), System Administration, and Resources. Below the navigation bar is a search area with fields for Business Name, City, State, ZIP, Telephone, and BIN, along with a Search button and an Expanded Search link.

The main content area is titled "Report Manager" and contains a "Filters" sidebar on the left and a "Report List" table on the right. The "Filters" sidebar includes sections for Category, Date, and Group, each with checkboxes and radio buttons. The "Report List" table shows a list of reports with columns for Date, Business Name, Category, User ID, Reference, and Group. A "1" is circled in the top right corner of the Report List area, and a "2" is circled in the Filters sidebar.

**Filters**

**Category**

- Reports Pulled(174)
- Credit Decision(18)
- Portfolio Scoring(0)
- Batch(0)

**Date**

- Last 30 days
- Last 60 days
- Last 90 days
- Last Year

**Group**

- Group for all california users
- Commercial Relations user group11

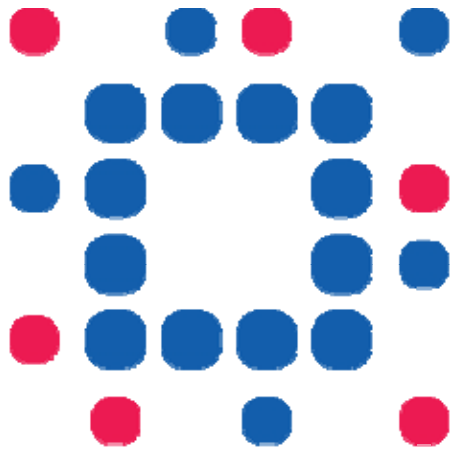
**Report List**

Viewing 1 - 25 of 192 items

Print Export

<< first < prev 1 2 3 4 5 next > last >> 25

Date	Business Name	Category	User ID	Reference	Group
05/22/2010	NICK BRAY	Business Summary	2		Commercial Relations user
05/22/2010	NICK BRAY	Industry Trade Profile	2		Commercial Relations user
05/22/2010	NICK BRAY	Business Profile	2		Commercial Relations user
05/22/2010	KATHRYN MEDCAL	Business Profile	2		Commercial Relations user
05/22/2010	KATHRYN MEDCAL	Industry Trade Profile	2		Commercial Relations user
05/22/2010	KATHRYN MEDCAL	Industry Trade Profile	2		Commercial Relations user
05/22/2010	KANOCH CORP	Business Profile	2		Commercial Relations user
05/22/2010	DAVOL INC	Business Summary	2		Commercial Relations user
05/22/2010	A B C TANK CO	Business Summary	2		Commercial Relations user
05/22/2010	A B C TANK CO	Business Profile	2		Commercial Relations user
05/22/2010	A B C TANK CO	Industry Trade Profile with scor	2		Commercial Relations user
05/22/2010	LAND EYE CTR	Business Profile with Score	2		Commercial Relations user
05/22/2010	KANOCH CORP	Business Summary	2		Commercial Relations user
05/22/2010	PROFESSIONAL VALUATION	Business Profile	2		Commercial Relations user



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